NZ
LEGACY

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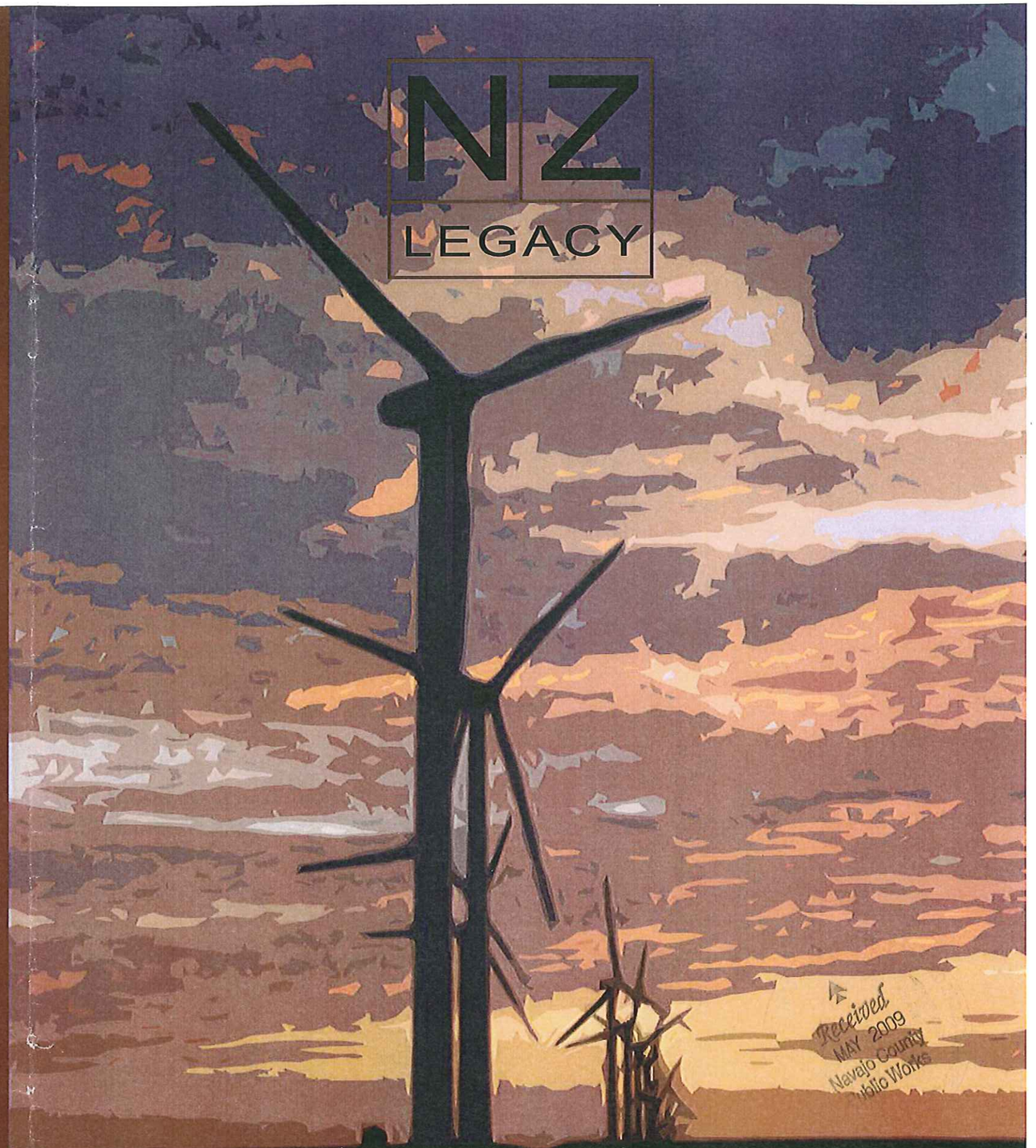
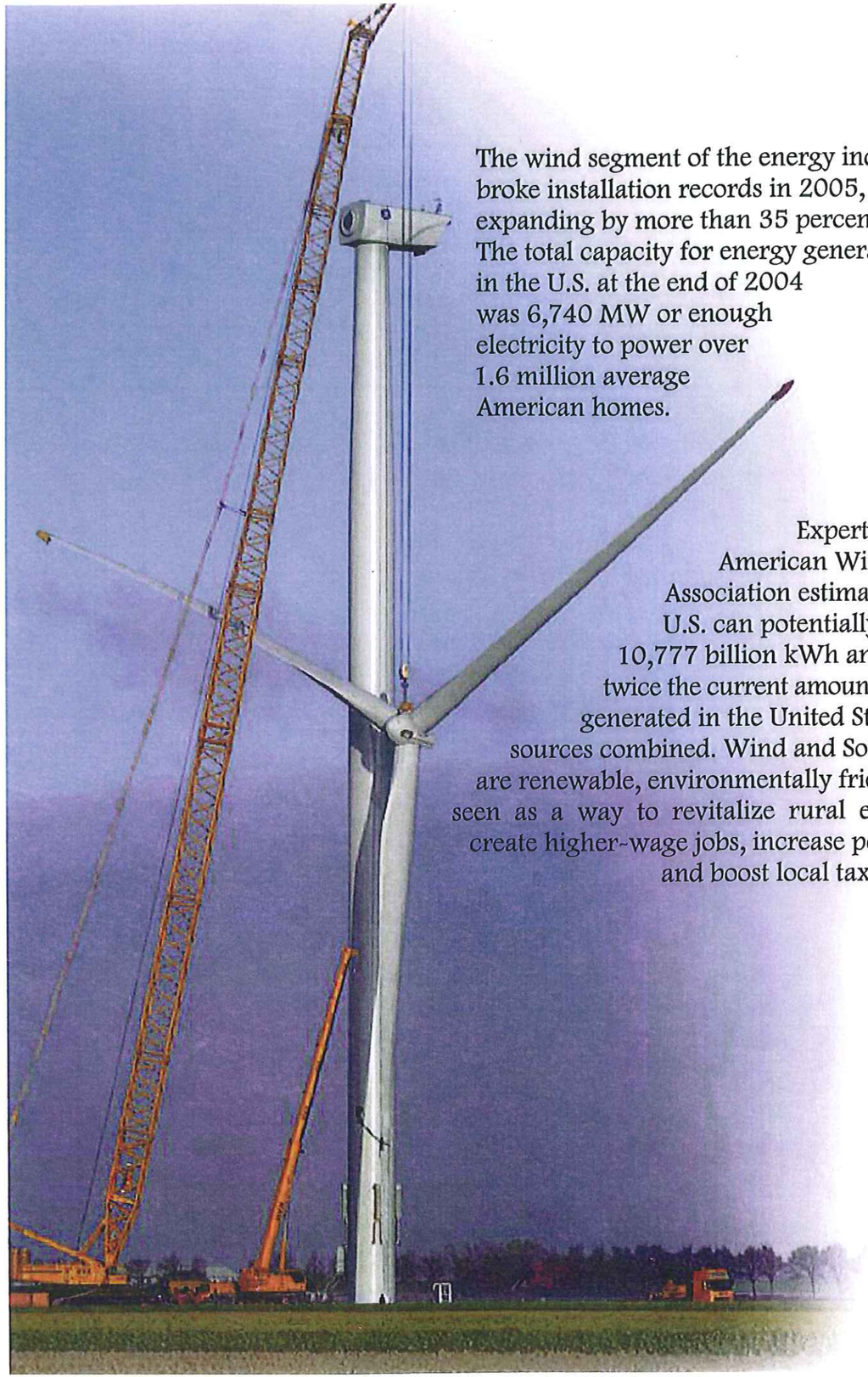


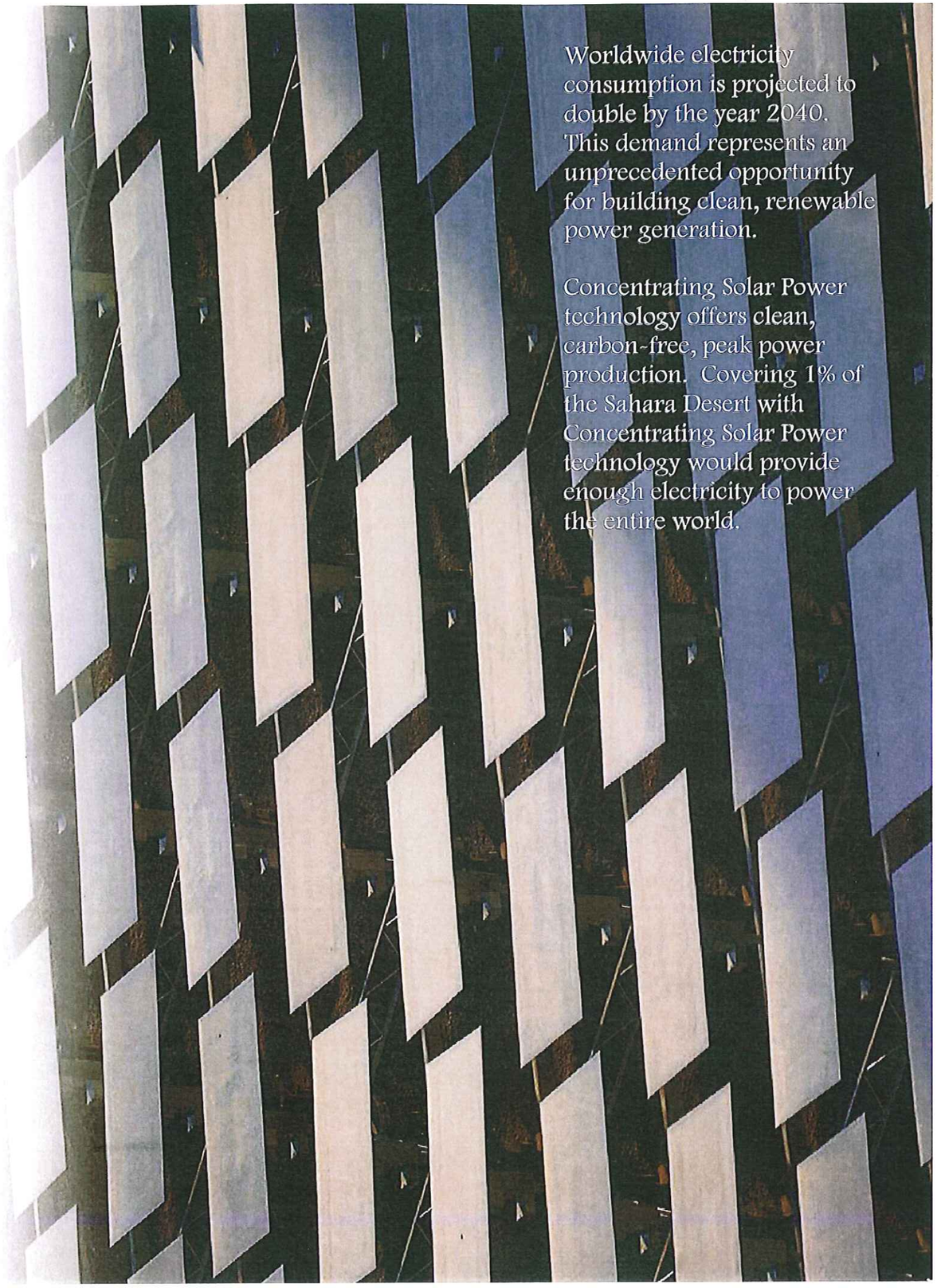
Energy Project Proposal

05 May 2009



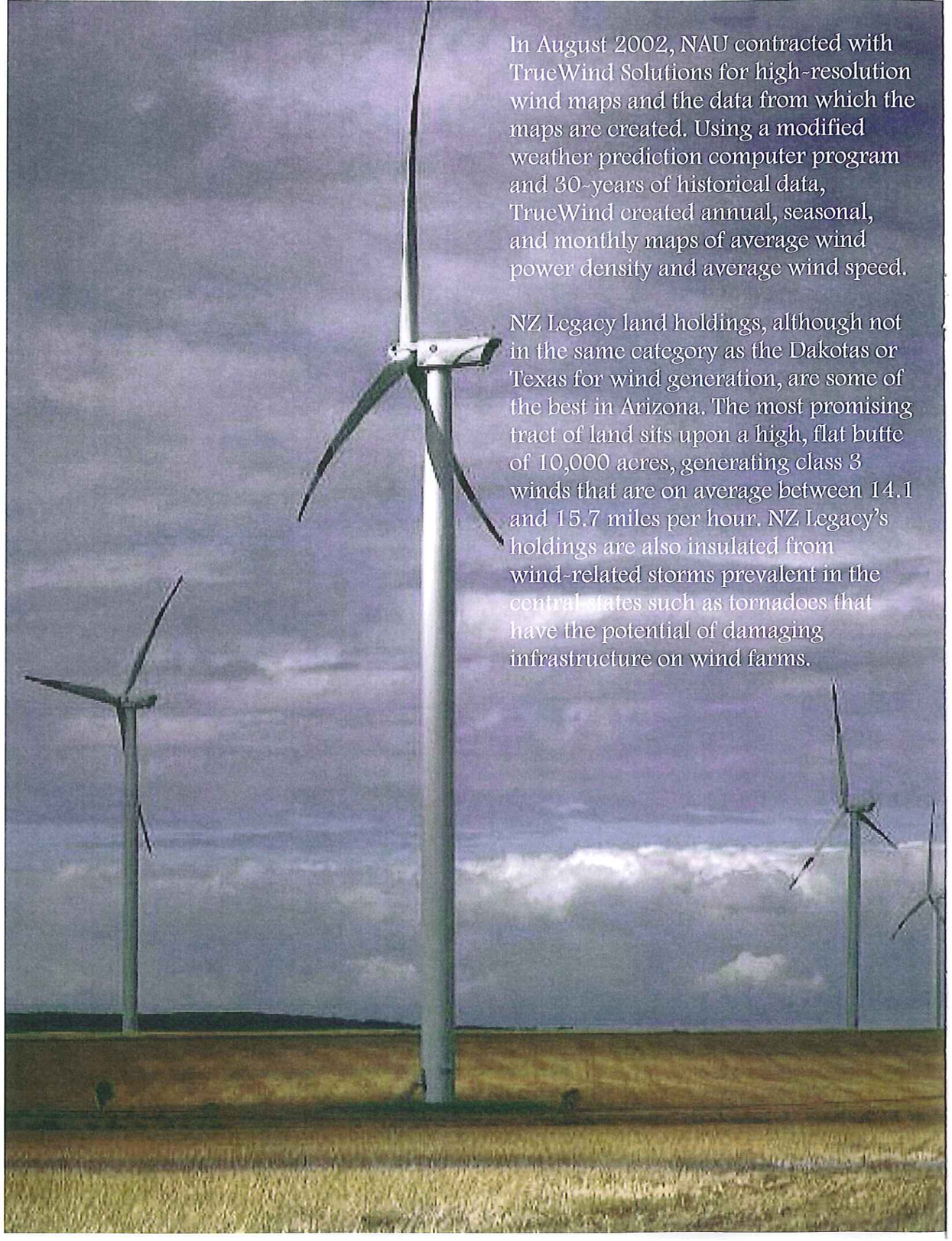
The wind segment of the energy industry broke installation records in 2005, expanding by more than 35 percent. The total capacity for energy generation in the U.S. at the end of 2004 was 6,740 MW or enough electricity to power over 1.6 million average American homes.

Experts from the American Wind Energy Association estimate that the U.S. can potentially generate 10,777 billion kWh annually, or twice the current amount of energy generated in the United States by all sources combined. Wind and Solar energy are renewable, environmentally friendly, and seen as a way to revitalize rural economies, create higher-wage jobs, increase populations and boost local tax revenues.



Worldwide electricity consumption is projected to double by the year 2040. This demand represents an unprecedented opportunity for building clean, renewable power generation.

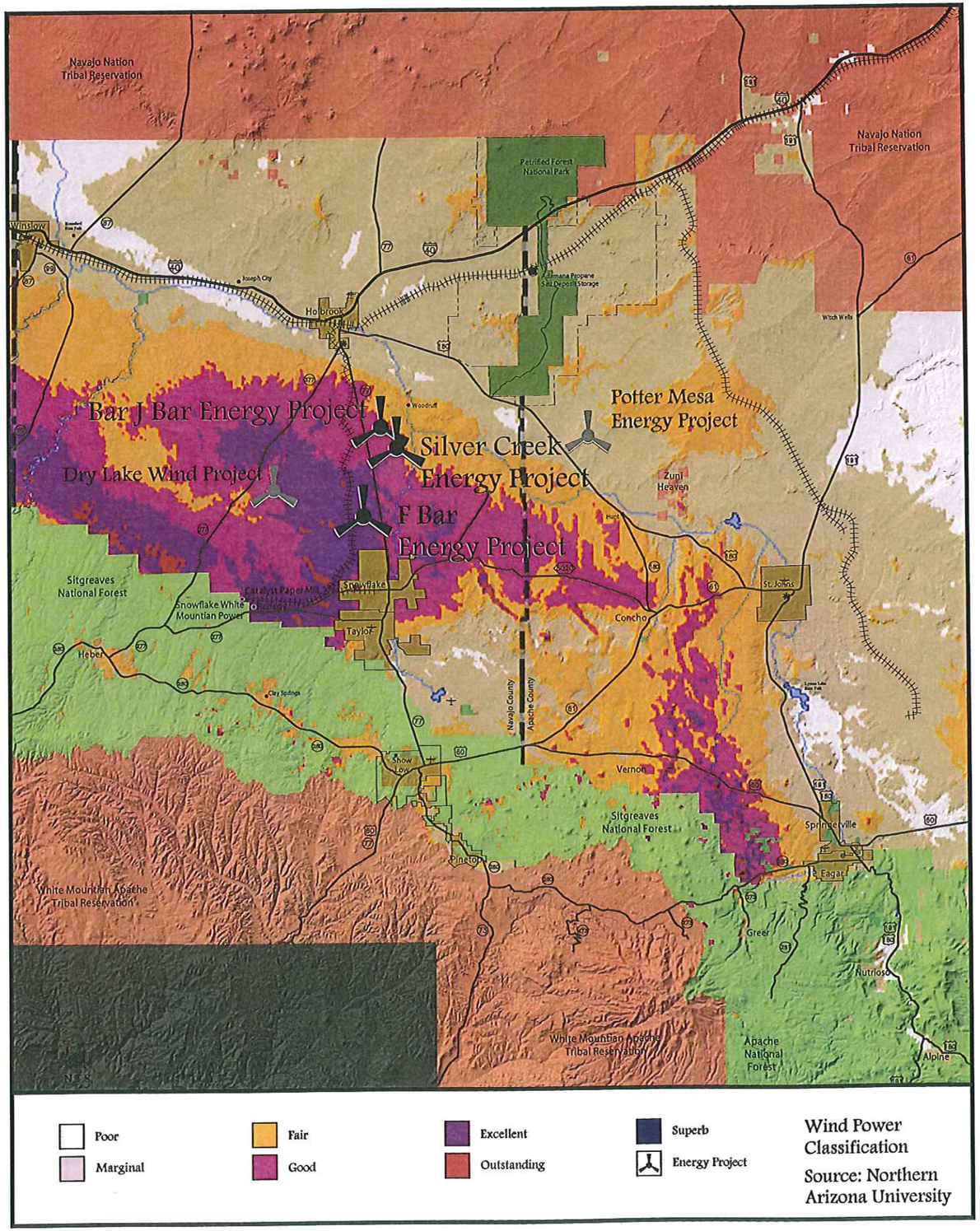
Concentrating Solar Power technology offers clean, carbon-free, peak power production. Covering 1% of the Sahara Desert with Concentrating Solar Power technology would provide enough electricity to power the entire world.

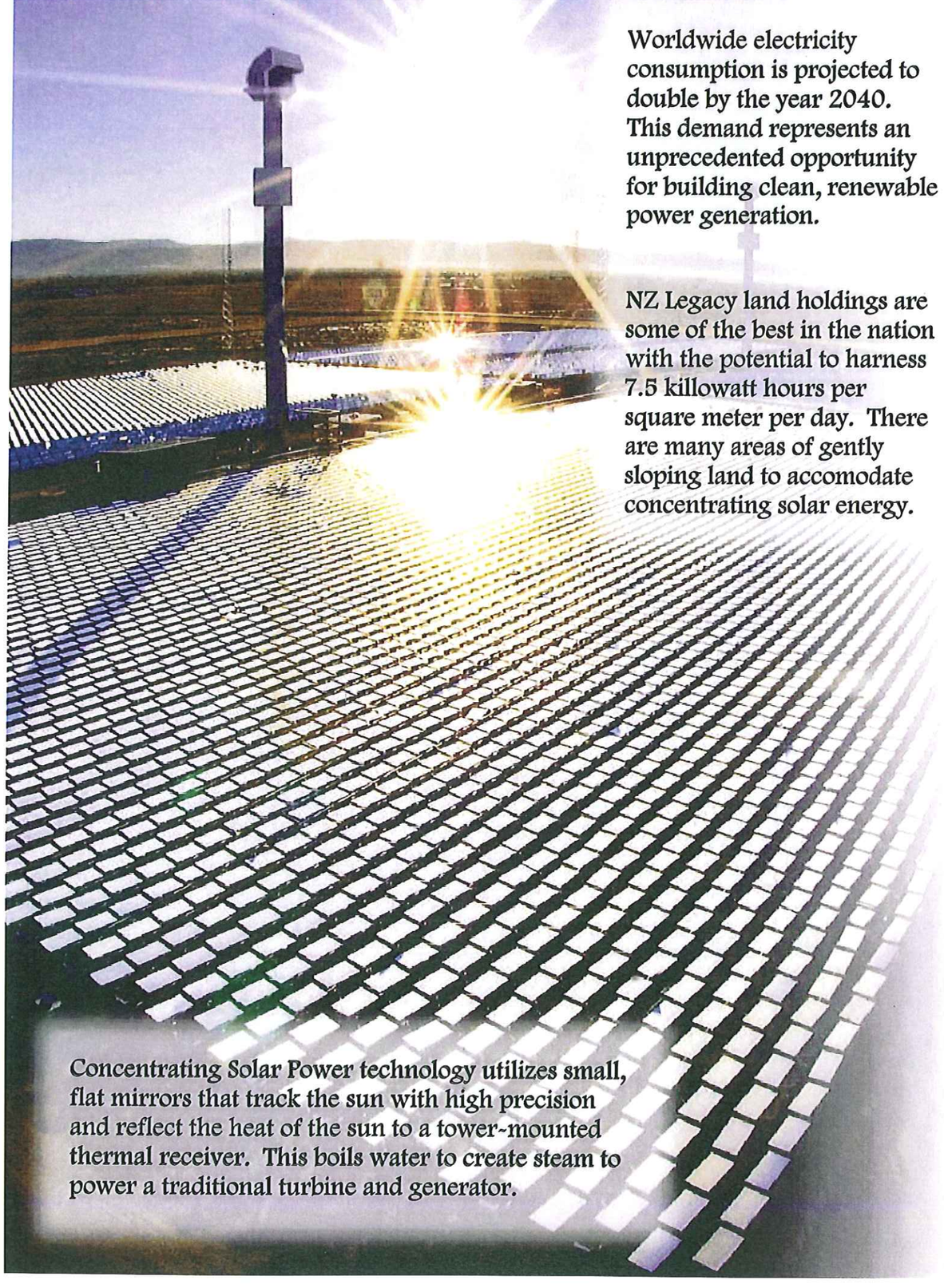


In August 2002, NAU contracted with TrueWind Solutions for high-resolution wind maps and the data from which the maps are created. Using a modified weather prediction computer program and 30-years of historical data, TrueWind created annual, seasonal, and monthly maps of average wind power density and average wind speed.

NZ Legacy land holdings, although not in the same category as the Dakotas or Texas for wind generation, are some of the best in Arizona. The most promising tract of land sits upon a high, flat butte of 10,000 acres, generating class 3 winds that are on average between 14.1 and 15.7 miles per hour. NZ Legacy's holdings are also insulated from wind-related storms prevalent in the central states such as tornadoes that have the potential of damaging infrastructure on wind farms.

100m Avg. Annual Wind Resource



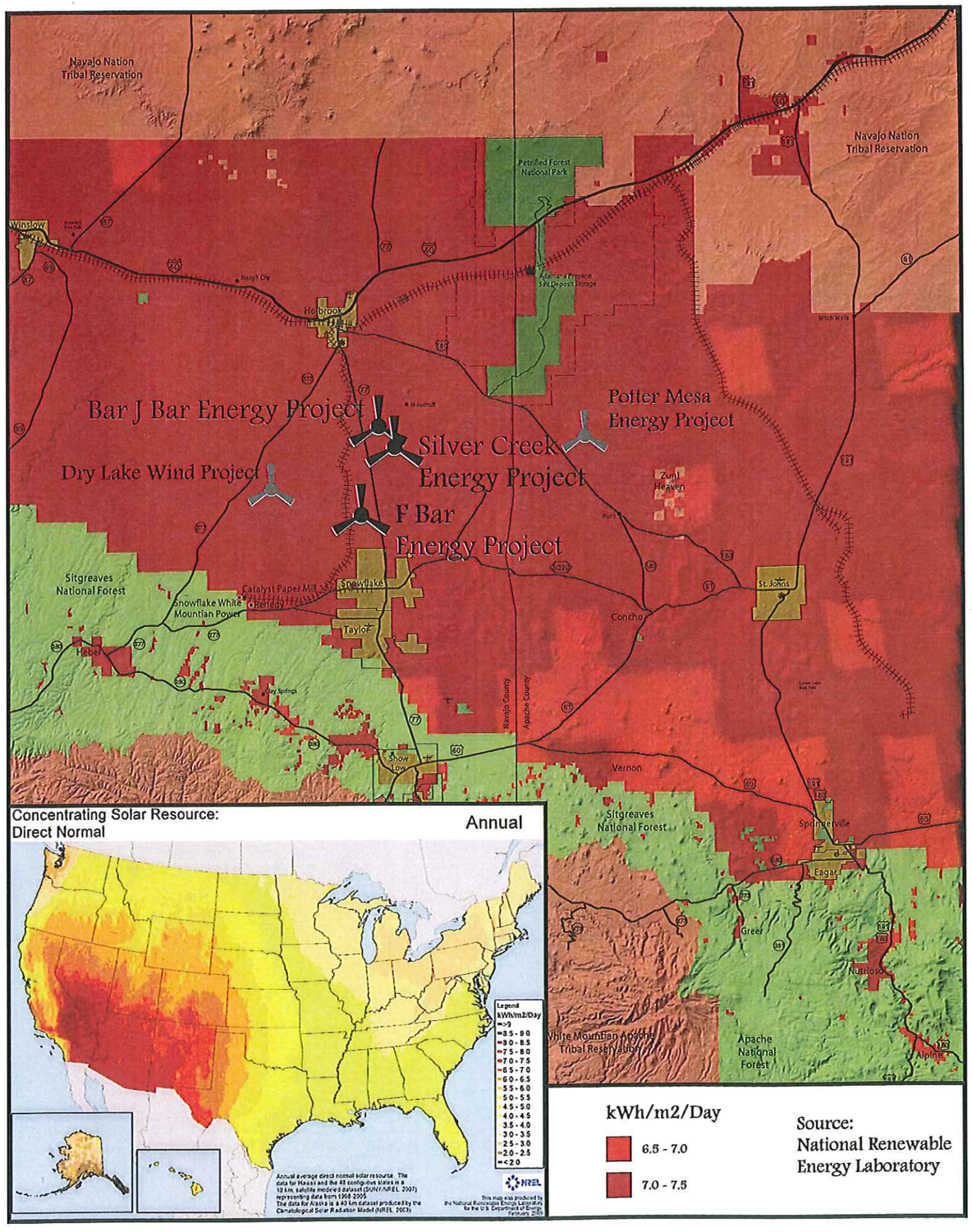


Worldwide electricity consumption is projected to double by the year 2040. This demand represents an unprecedented opportunity for building clean, renewable power generation.

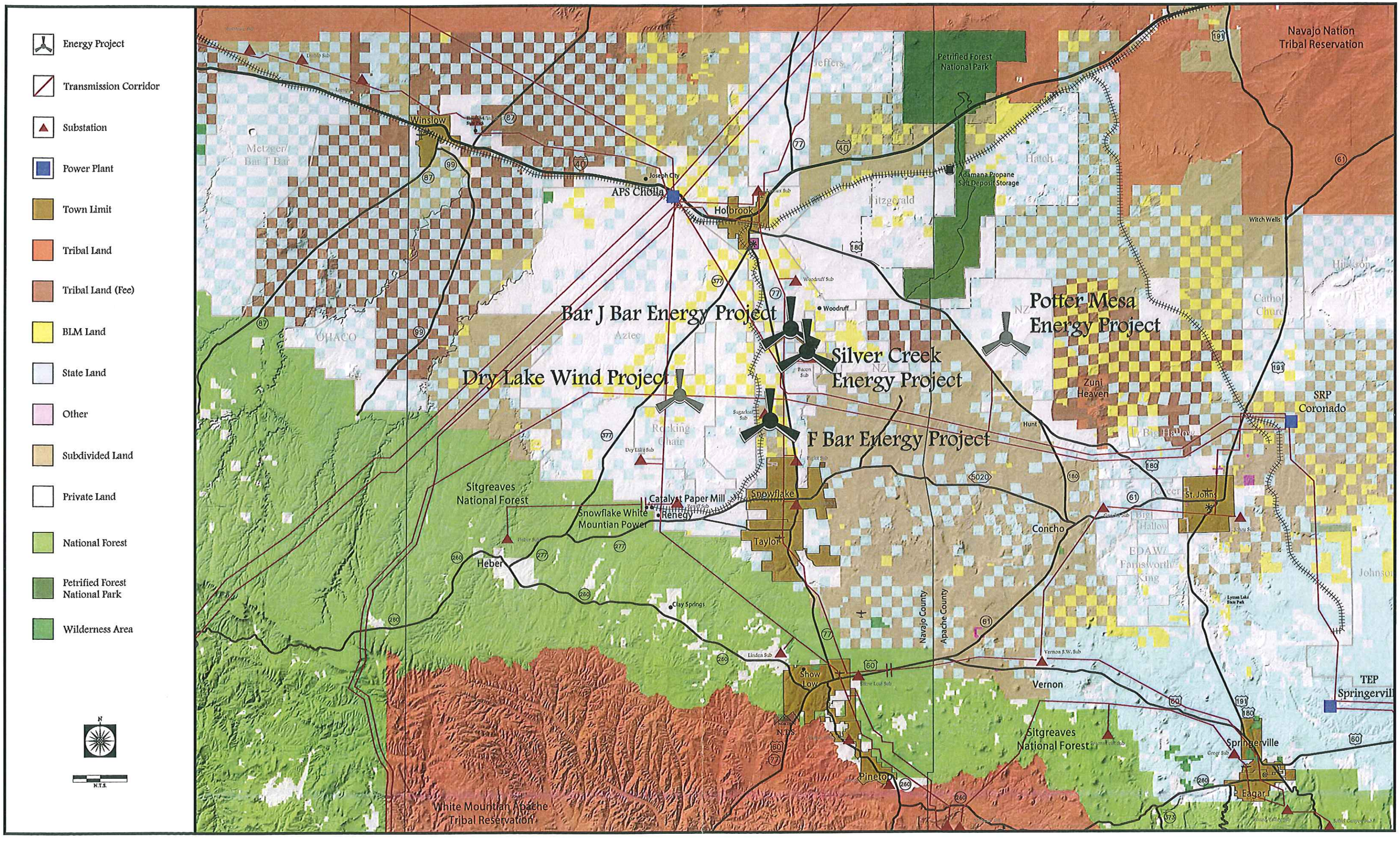
NZ Legacy land holdings are some of the best in the nation with the potential to harness 7.5 killowatt hours per square meter per day. There are many areas of gently sloping land to accomodate concentrating solar energy.

Concentrating Solar Power technology utilizes small, flat mirrors that track the sun with high precision and reflect the heat of the sun to a tower-mounted thermal receiver. This boils water to create steam to power a traditional turbine and generator.

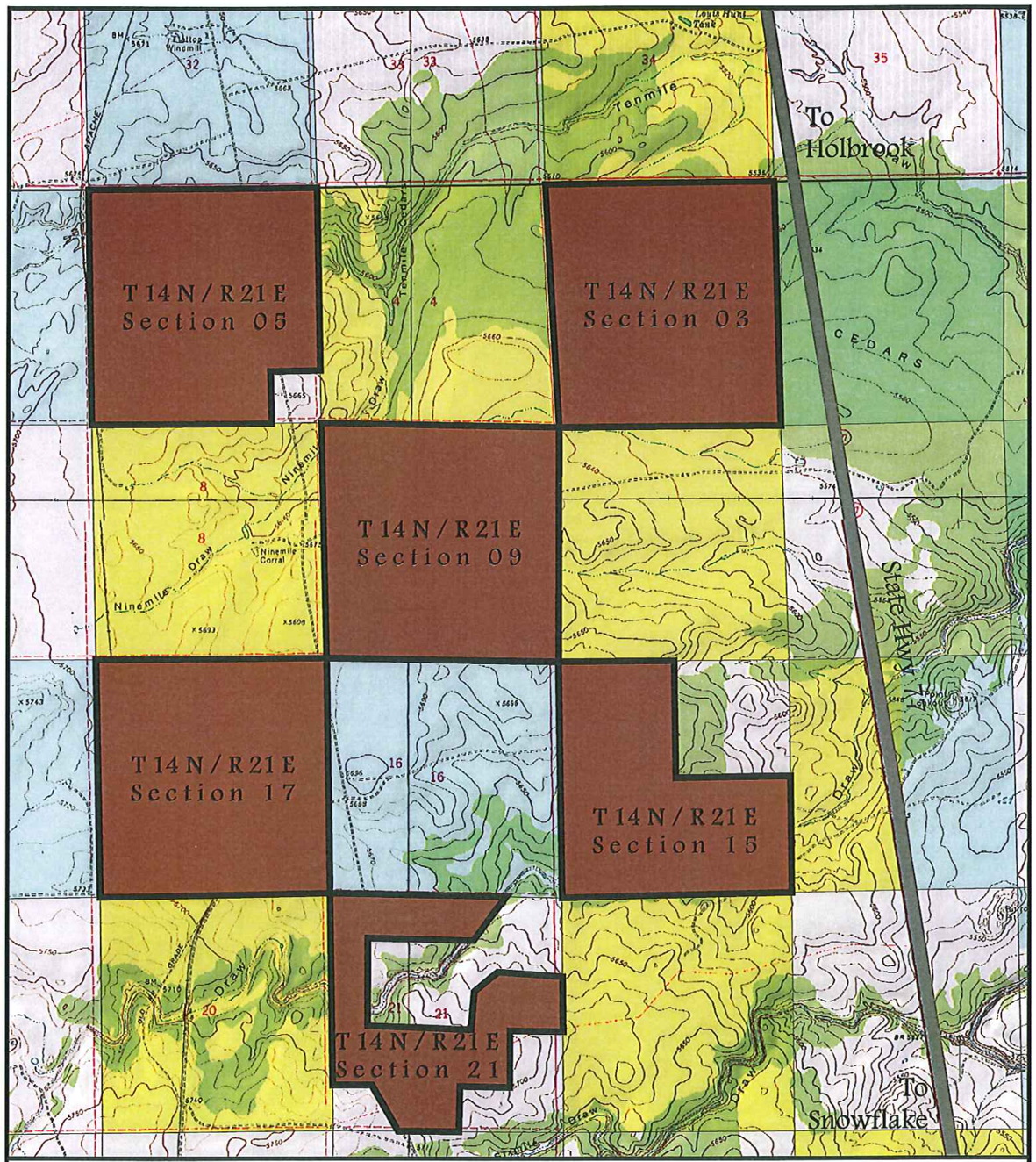
Annual Concentrating Solar Resource



Regional Context



F Bar Special Use Permit Parcels



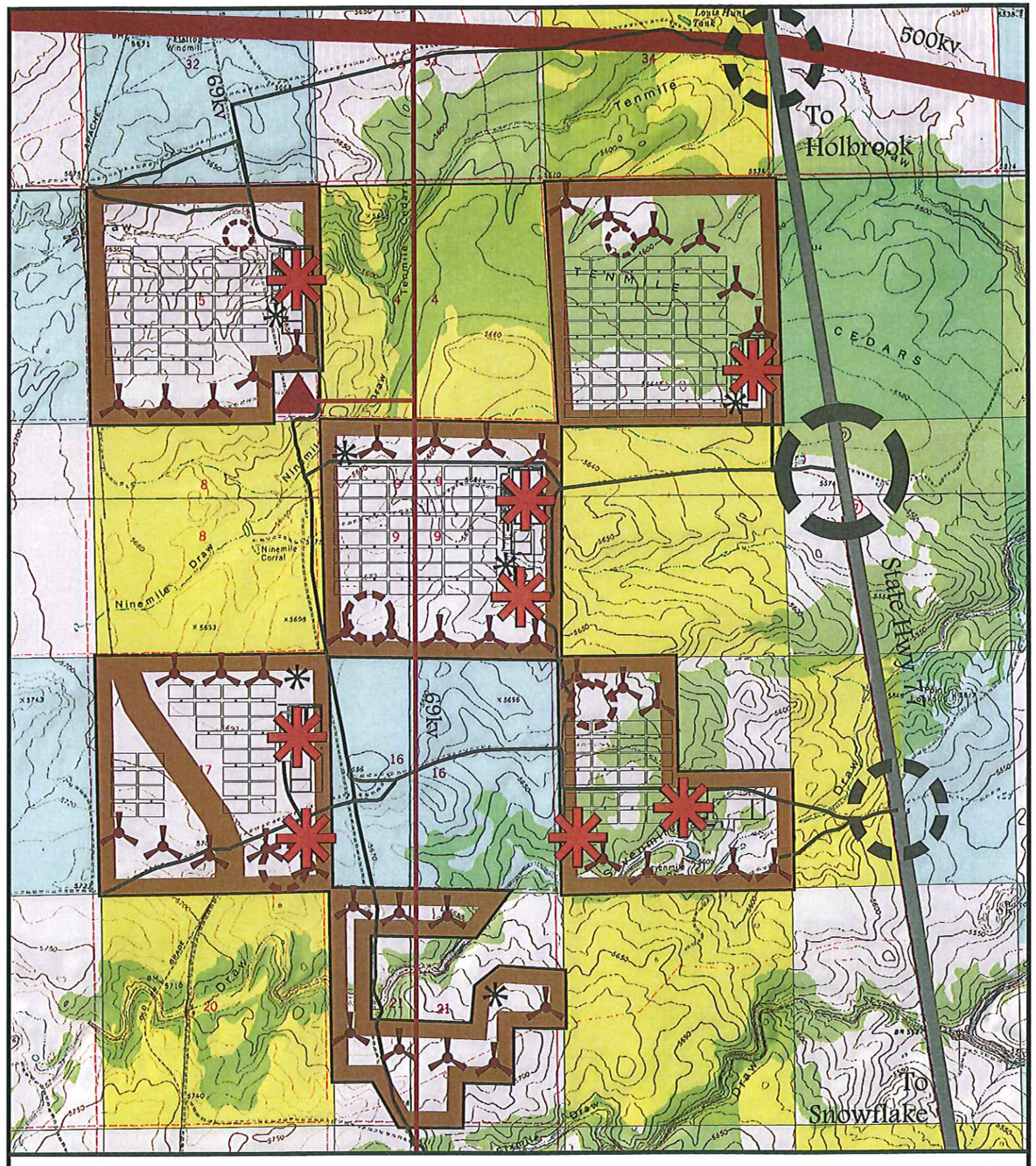
Special Use Permit Parcel

T 14 N - R 21 E
Section 03, 05, 09, 17,
portion of 15 and 21

Wind Turbine, Concetrated Solar Power Mirror and Tower, and Met. Tower locations may alter for landforms, soils, rotor spacing, wind resource efficiency, solar resource efficiency, and infrastrucutre locations and costs. Collector lines between Wind Turbines, Wind Turbine rows, and Concentrated Solar Power will link to substations and transmission lines located on site and connect to the electric grid off site. 8' fence may surround Wind Turbine towers, mirror fields, substations, Operations and Maintenance Facilities, Staging Areas, and may be used to restrict Access Points. Mass grading may be required for installation of infrastructure and energy projects. Service Access may be asphalt, decomposed granite, or gravel. Other materials may be approve by the County.

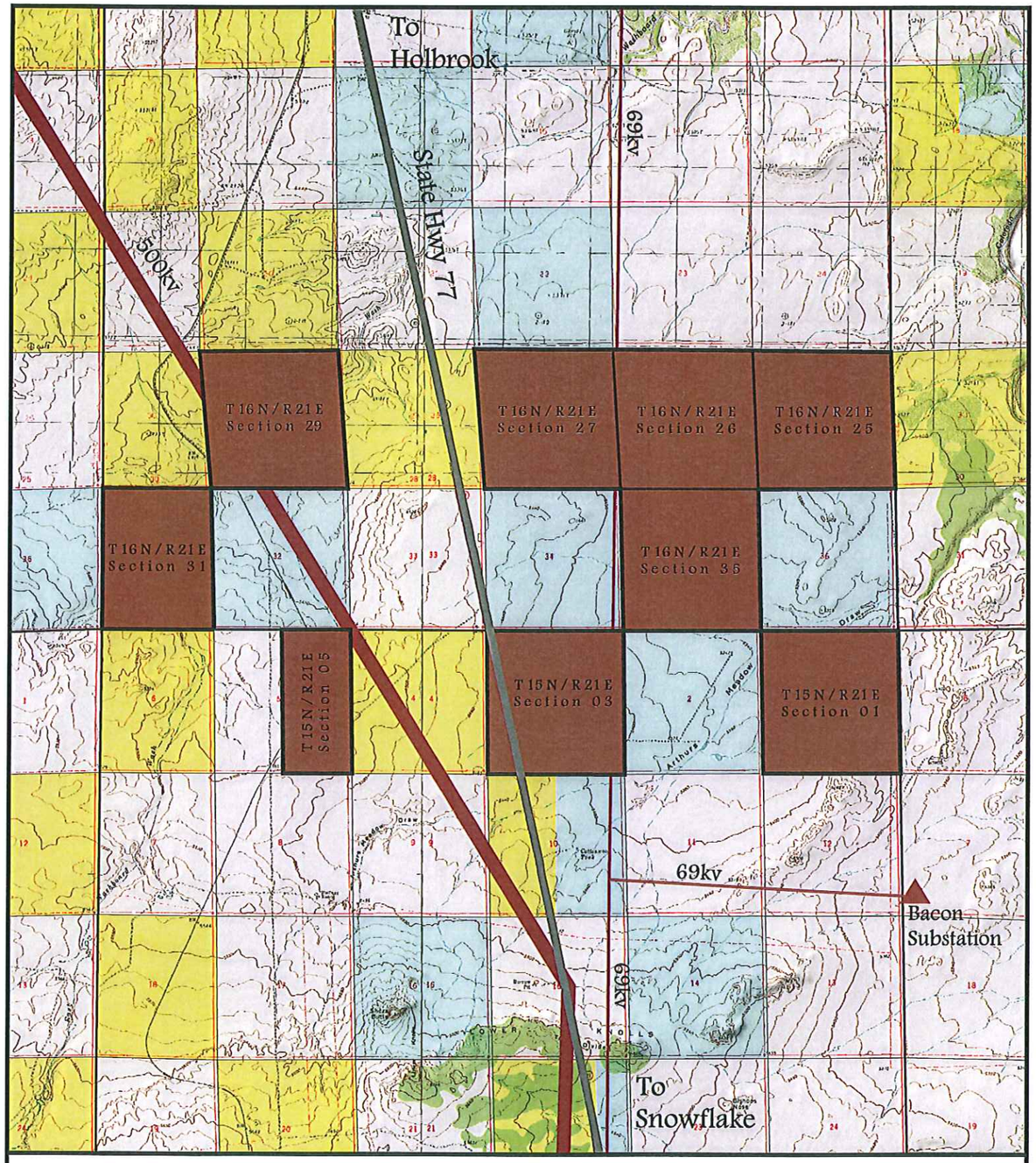
- Private / Other Land
- State Land
- BLM Land

F Bar Conceptual Site Plan



- Private / Other Land
- State Land
- BLM Land
- Existing Transmission Corridor
- Substation
- Power Plant
- Primary Access Point
- Secondary Access Point
- Service Access
- 100m Tower Buffer
- Proposed Operation and Maintenance Facility
- Proposed Staging Area
- Proposed Wind Turbine
- Proposed Concetrating Solar Power
- Proposed Met. Tower

Bar J Bar Special Use Permit Parcels



Special Use Permit Parcel

T 15 N - R 21 E
Section 01, 03, E2 of 05
T 15 N - R 21 E
Section 25, 26, 27, 29, 31, and 35

Wind Turbine, Concetrated Solar Power Mirror and Tower, and Met. Tower locations may alter for landforms, soils, rotor spacing, wind resource efficiency, solar resource efficiency, and infrastrucutre locations and costs. Collector lines between Wind Turbines, Wind Turbine rows, and Concentrated Solar Power will link to substations and transmission lines located on site and connect to the electric grid off site. 8' fence may surround Wind Turbine towers, mirror fields, substations, Operations and Maintenance Facilities, Staging Areas, and may be used to restrict Access Points. Mass grading may be required for installation of infrastructure and energy projects. Service Access may be asphalt, decomposed granite, or gravel. Other materials may be approve by the County.

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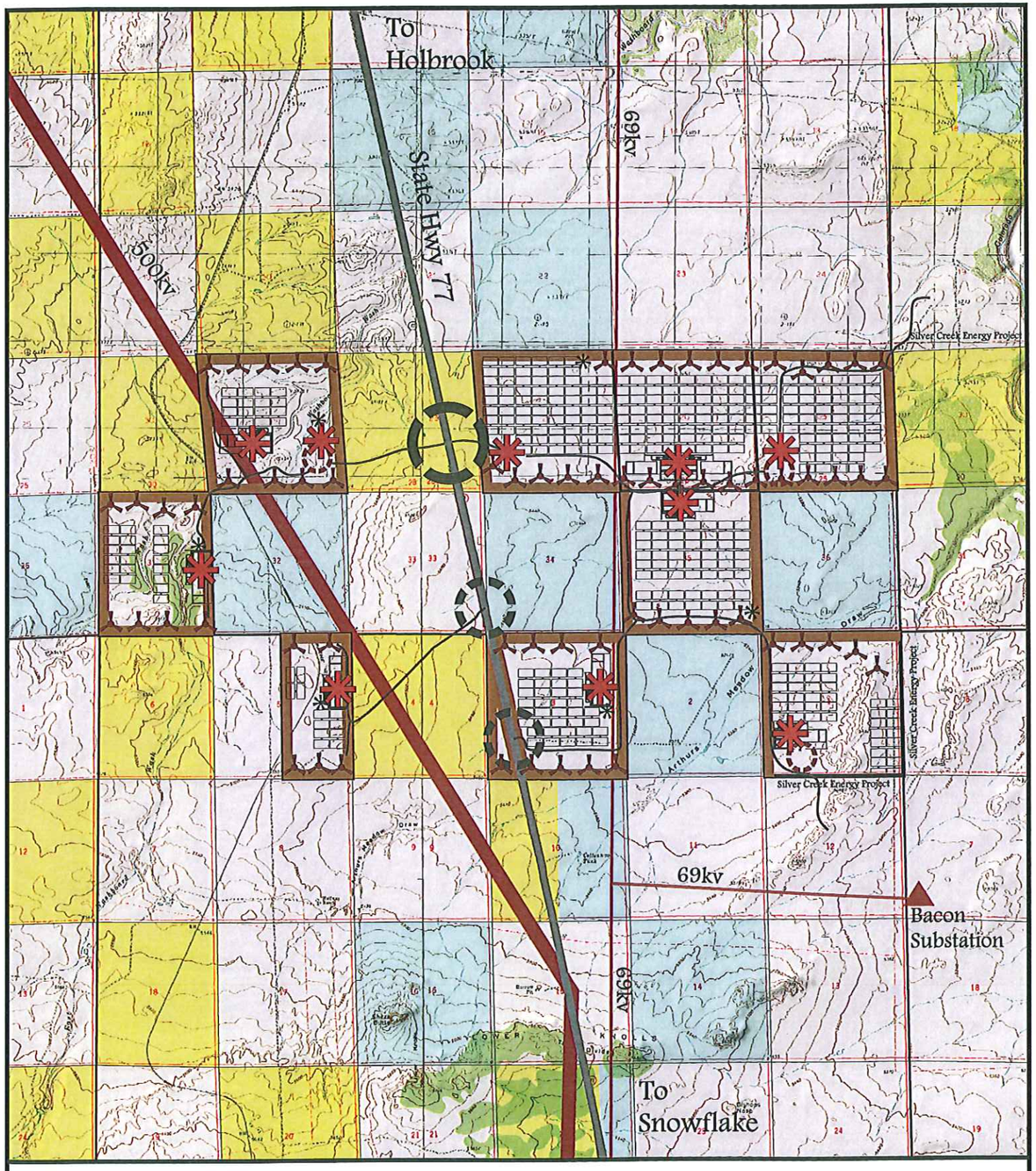

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- Primary Access Point
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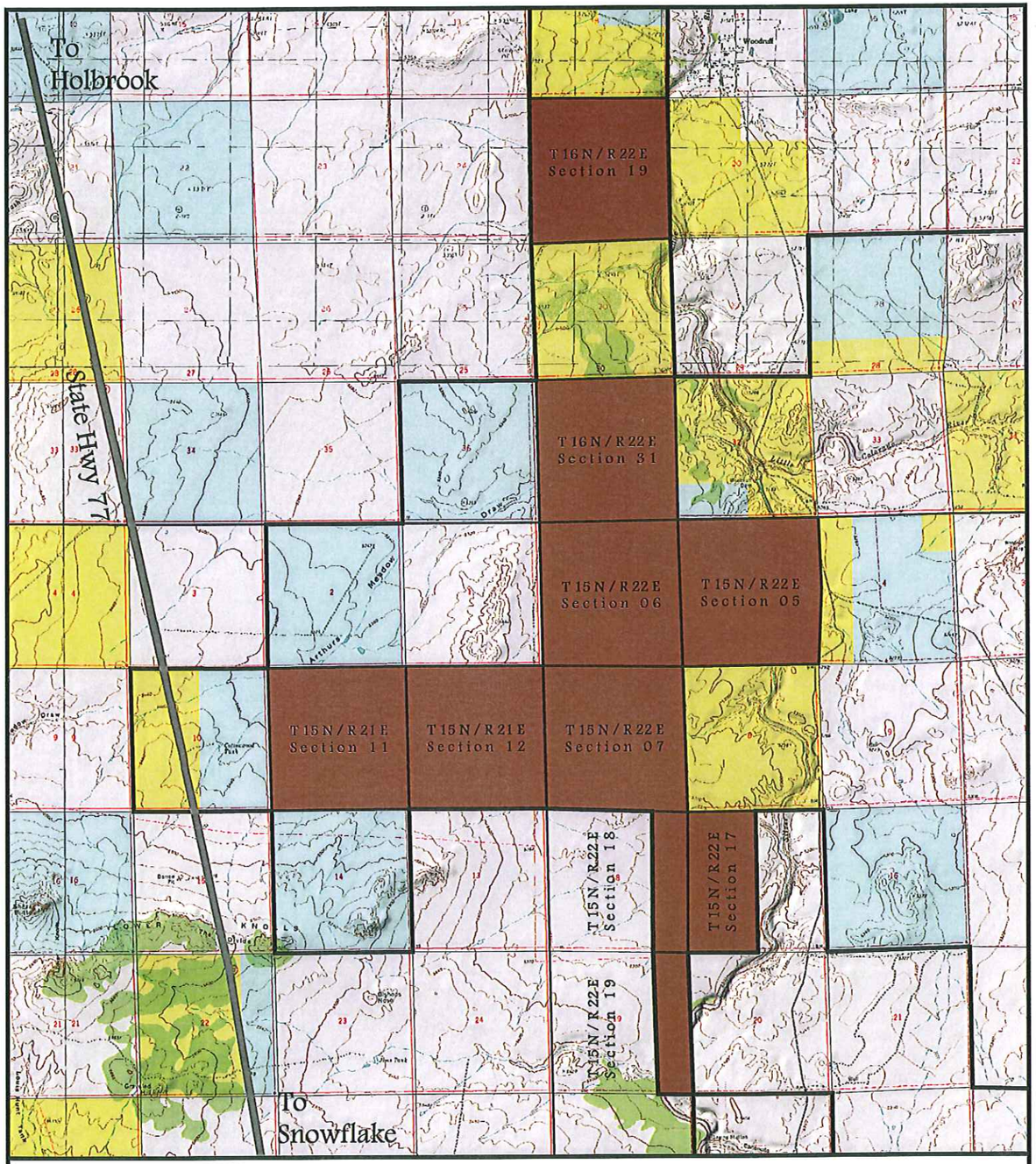
- Proposed Met. Tower

Silver Creek Special Use Permit Parcels



Special Use Permit Parcel

T 15 N - R 21 E
Section 11, 12
T 15 N - R 22 E
Section 05, 06, 07, W2 - 17, E4 - 18, E4 - 19

T 15 N - R 22 E
Section 19, 31

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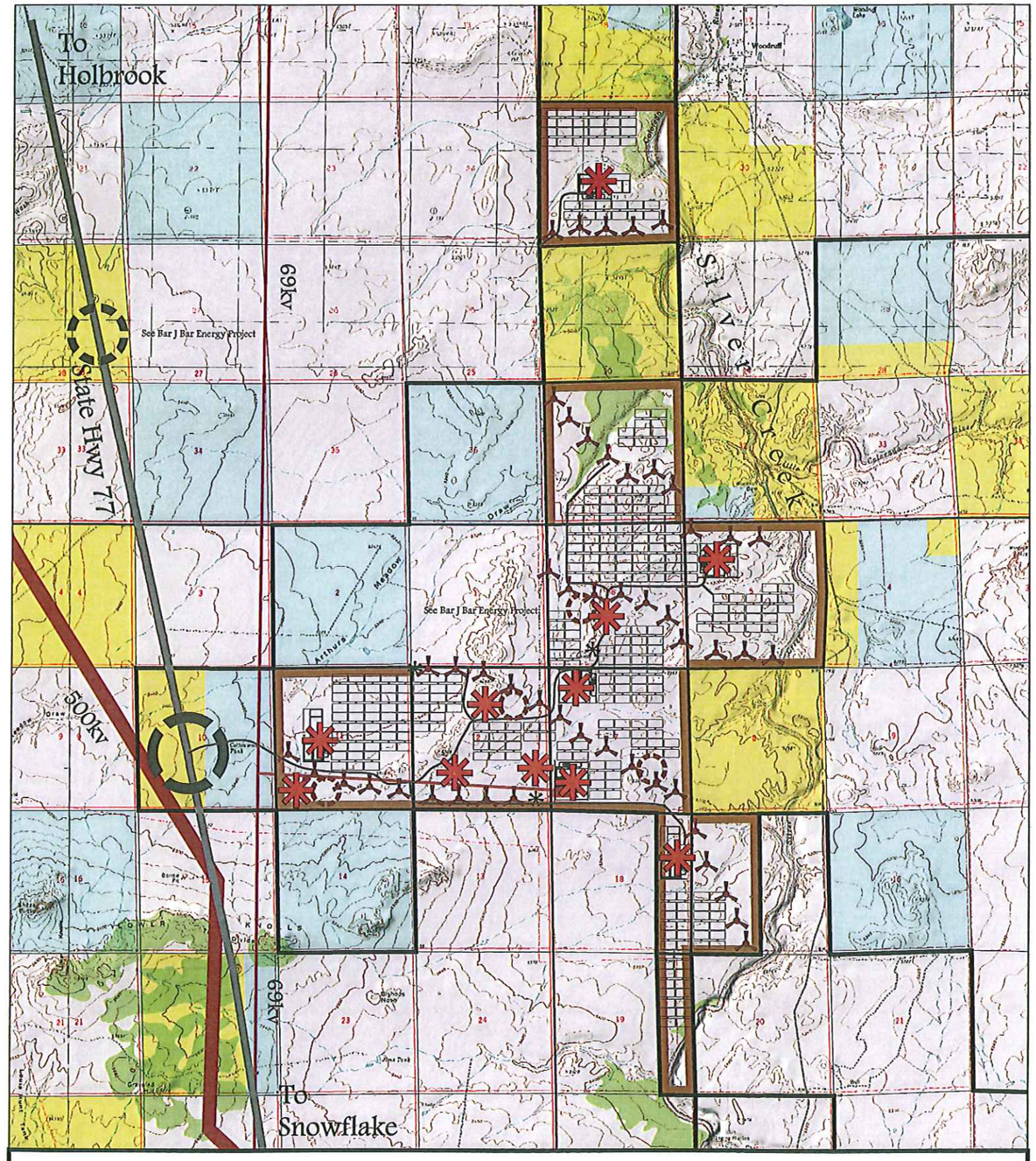
Private / Other Land
State Land
BLM Land

Silver Creek Conceptual Site Plan



Private / Other Land
State Land
BLM Land

Existing Transmission Corridor
Substation
Power Plant

Primary Access Point
Secondary Access Point
Service Access

100m Tower Buffer
Proposed Operation and Maintenance Facility
Proposed Staging Area

Proposed Wind Turbine
Proposed Concetrating Solar Power
Proposed Met. Tower